2008

Industry Conditions

TAUC

May 2008
Premise

Wages and fringes only a part of labor costs.
Situation?

Shortages

Extended Work Weeks

Added Payments
Highlights

Shortages

Extended Work Weeks

Added payments, but Different Patterns
Profile
Midwest
New & Maintenance
On average, how many hours per week are your crews working?

- Less than 40
- 41-49
- 50-59
- 60-69
- Greater than 69

Number of Hours Per Week

Number
When compared to the same time last year, on average, are you working crews:

- More Hours Per Week: 24%
- About the Same Hours Per Week: 53%
- Less Hours Per Week: 23%
On Average, how many days per week are your crews working?

- 5 days (68%)
- 6 days (18%)
- 7 days (4%)
- 4 days (10%)
On Average, how many shifts are you running on each job?

- 1 shift: 86%
- 2 shifts: 14%
Labor Availability

- Frequent Shortages: 19%
- Spot Shortages: 43%
- Ample Supply: 38%
Labor Shortages

- Boilermakers: 35
- Pipefitters: 33
- Ironworkers: 28
- Operating Engineers: 16
- Electricians: 13
Use of Travelers

- Pipefitters
- Boilermakers
- Ironworkers
- Electricians
Are you currently making travel payments to workers?

- Yes: 36%
- No: 64%
Are you making travel payments to workers?

- All Travelers Certain Crafts
- All Travelers
- All Workers Certain Crafts
- All Workers

Number
Are you currently making subsistence payments?

Yes 31%
No 69%
Are you currently making subsistence payment to workers?

- All Travelers Certain Crafts
- All Travelers
- All Workers Certain Crafts
- All Workers

Number
Are you currently making bonus payments to workers?

- Yes: 22%
- No: 78%
Are you currently making bonus payments to workers?
Are you currently paying over scale wages to workers?

- Yes: 29%
- No: 71%
Amount of over scale payments

- $3.00 (17%)
- $1.00 (45%)
- $2.00 (38%)
Are you paying over scale wages to workers?

- All Travelers Certain Crafts
- All Travelers
- All Workers Certain Crafts
- All Workers

Number

0 5 10 15 20 25
Crafts receiving over scale wages

- Carpenters
- Laborers
- Operating Engineers
- Ironworkers
- Sheet Metal Wkrs.